

Simeon Levin

Lead Adviser, Fitzpatrick's Private Wealth

Simeon Levin is a Certified Financial Planner and established her financial services practice (Simfin) in 2005. She is the principal Adviser at Simfin and delivers a comprehensive financial advice service to a small group of clients (and their families). Simeon works best with successful business owners and professionals who are often time poor but greatly value being financially well organised.

Simeon is also passionate about assisting families through the financial aspects of separation and divorce. She is a collaboratively trained financial neutral specialist and in this role, works with a team of family lawyers and relationship consultants to resolve relationship breakdown with dignity and respect.

