

# Lisa To

## Partner, Bartier Perry Lawyers

Lisa is the Lawyers' Weekly 2022 Partner of the Year in Taxation. She is recognised in Doyle's Guide as a leading lawyer in NSW in two categories - Taxation and Wills, Estates & Succession Planning.

As a partner in the private clients' team at Bartier Perry Lawyers, Lisa has over 20 years' experience advising on Australia-wide taxes from transactions involving trusts, real property and SMSFs to resolving disputes with State Revenue Offices.

Lisa provides clear advice across tax law and trusts to reach her clients' goals. With a strong understanding of the constant changes in revenue law and the private clients' sector, she finds the best opportunities for her clients based on practical experience.

Lisa thrives on cutting through the complexity of tax, trust and superannuation laws to get the results her clients need. Her passion for influencing legal policy means she is engaged with evolving legal issues, from new developments in state taxes to examining the ATO's current auditing focus.

Lisa is a Chartered Tax Adviser and Vice-Chair of the Tax Institute's NSW Engagement Committee. She is a current member of the NSW Law Society/NSW Revenue Liaison Committee since 2014 and also a current committee member of the NSW Law Society's Elder Law and Succession Committee.



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